	9999						2-D Bar Code						
	Utah State Income Tax Dollars Fund Educa	ation			•	Amended	Return		Utah Individu	ıal In	come		
4 (Soc. Sec. No. HARVEY 00005209 CLARA BOX 5541 use's SSN 00005229 CALGARY	L 9			F B	LIVI	INGSTON INGSTON		- CANADA	-		X if deceased	
1	Filing Status - enter code A = Single B = Head of Household C = Married filing jointly D = Married filing separately E = Qualifying widow(er)	• 2	Exe a b c d	2 mptio 1 1 1 1 1 4		number	deral return e instr.	3				nd - enter code Yourself Spouse D Does not increase tax or reduce refund	
4 a	Federal adjusted gross income						• 4 a		44352.				
4 b	Additions to income from form To	C-40S	, Par	t 1			4 b		700.	4		45052.	
5 a	State tax refund included on fede	eral fo	rm 10	040			• 5 a						
5 b	Deductions from income from for	rm TC	-40S	, Part	2		5 b		1211.	5	i	1211.	
6	Modified federal adjusted gros	s inc	ome	(subt	ract line 5 f	rom line 4)				• 6	i	43841.	
7	State income tax deducted as ar	ı itemi	zed c	deduc	tion on fede	ral form 1040,	Sch. A			• 7			
8 9 a	Total adjusted income (add lines Standard or itemized deduction	6 and	d 7)				• 9 a		11750.	8		43841.	
9 b	Personal exemptions deduction	(multip	oly \$2	2,550	by line 2e, u	nless limited)	• 9 b		10200.				
9 c	One-half of the federal tax						• 9 c		1289.				
9 d	Retirement exemption/deduction	- TC-	40B.	Chec	k box(es) if	age 65 or over	• 9 d		1324.	•	TP	• X SP	
9 e	Other deductions from form TC-4	40S, F	art 3				9 e		1620.	9	1	26183.	
1 0 1 1	Utah taxable income (subtract lenter "X" if you are a qualified ex						•ro ● 1 1	X		• 1 0)	17658.	
1 2	Traditional tax calculation (calcul	late ta	x on	page	17)		• 1 2		945.				
1 3 1 4	Flat tax rate calculation (multiply Utah income tax (enter the lesse		-			UESP credit	• 1 3		2345.	1 4		945.	
1 5	FOR NON OR PART-YEAR RES Box a - from Col. A, line 32				- Attach forn o - from Col.		● Box c - Uta		onresident ome tax ratio	• (-	rear resident x Box c)	

• 15

40071

	40072	2 Utah In	come Tax Ret	urn - 2007				Т	C-40	Page 2
		Last name	LIVINGST						400-00	
1 6	Enter tax ((full-year residen	t, enter tax from line	14 - non or part-yea	resident, er	nter tax from li	ine 15)	1	6	945.
1 7	Nonrefund	dable credits from	n form TC-40S, Part	4				1	7	150.
1 8	Subtract li	ne 17 from line 1	6 (Note: if line 17 is	greater than or equa	I to line 16, e	enter zero)		1	8	795.
19	Code De 0 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	escription Utah Nongame V Pamela Atkinson Kurt Oscarson C School District & Wolf Depredatior	Vildlife Fund Homeless Trust Fu hildren's Organ Trar Nonprofit School Di	nsplant Fund strict Foundation	• 1 9 a • 1 9 c • 1 9 d • 1 9 d • 1 9 d • 1 9 e		Sch mount Coc		9	
2 0			LY - previous refund	-				• 2	0	
2 1	Recapture	e of low-income h	ousing credit					• 2	1	
2 2	Utah use t	tax						• 2	2	
2 3	Total tax,	use tax and add	ditions to tax (add I	ines 18 through 22)				2	3	795.
2 4	UTAH TAX	X WITHHELD (m	ust attach W-2s and	/or 1099 forms)				• 2	4	2505.
2 5	Credit for I	Utah income taxe	es prepaid					• 2	5	
2 6	AMENDE	D RETURNS ON	LY - previous paymo	ents				• 2	6	
2 7	Refundabl	le credits from for	rm TC-40S, Part 5					2	7	•
2 8	Total with	nholding and cre	edits (add lines 24 th	nrough 27)				2	8	2505.
2 9	Tax Due -	if line 23 is grea	ter than line 28, sub	tract line 28 from line	23		TAX	DUE • 2	9	
3 0	Penalty ar	nd interest				3 0		•		
3 1	Pay this a	amount (add line	s 29 and 30)					3	1	•
3 2	Refund - i	if line 28 is greate	er than line 23, subtr	act line 23 from line 2	28		REFU	JND • 3	2	1710.
3 3	Enter the a	amount of refund	you want applied to	your 2008 taxes		• 3 3		•		
3 4	• Routing		REFUND. Complete	information below. Account number				Acct type	checking •	savings •
Under SIGN HERE	l Your sig	perjury, I declare to gnature	the best of my knowled	dge and belief, this return Date	1	anying schedule se's signature	es reflect my true ta	x status.	Date	•
	rd Party Na esignee	ame of designee (if	any) you authorize to di	scuss this return		Designee's t	elephone number –	Designe PIN	e •	
	Paid Pre	eparer's signature		Date		Preparer's te	elephone number –	Preparer SSN/PTI		
S	ection Fir	m's name and addr	ress					Preparer EIN	's •	

TC-40S

0S Rev. 12/07

Last name LIVINGSTON SSN 400-00-5209

Part	1 - Additions to Income (write the code and amou	unt of ead	ch addition to income, see pages 5 and 6)		
	(
Code		Code			
5 1	Lump sum distribution	5 6	Child's income excluded from parent's return	• 56	700.
5 2	State taxes allocated from estate/trust	5 7	Municipal bond interest		
5 3	Medical Savings Account (MSA) *	60	Untaxed income of a resident trust	•	•
5 4	Utah Educational Savings Plan (UESP) *	6 1	Untaxed income of a nonresident trust		
5 5	Reimbursed adoption expenses *	6 9	Equitable adjustments	•	•
	* to the extent previously deducted from Utah income			•	
	Total additions to income (add all additions to income	and ente	r total here and on TC-40, line 4b)		700.
Part	2 - Deductions from Income (write the code and	amount	of each other deduction, see pages 6 and 7)		
Code		Code	1		
7 1	Interest from U.S. Government Obligations	7 8	Railroad retirement income	• 71	1211.
7 7	Native American income:	7 9	Equitable adjustments		
	Enrollment number & Tribe -	8 2	Nonresident active duty military pay	•	
		8 5	State tax refund distributed to beneficiary		
	Primary •		,	•	
	Secondary •			•	
	·				
				•	
				•	•
	Total deductions from income (add all deductions from	om income	e and enter total here and on TC-40, line 5b)		1211.
Part	3 - Other Deductions from Income (write the c	ode and	amount of each other deduction, see pages 8 and 9)		
			, •		
Code		Code		- 73	1620.
7 2	Medical Savings Account (MSA)	75	Long-term care insurance premiums	• 73	1620.
7 3	Utah Educational Savings Plan (UESP)	76	Adoption expenses		
7 4	Health care insurance premiums	8 1	Gains on capital transactions	•	•
				_	
				•	•
				_	
				· ·	•
				•	
				-	•
				•	
				-	•
	Total other deductions (add all other deductions and en	nter total I	nere and on TC-40 line 9e)		1620.
	i otta ottier deductions (and all ottier deductions and el	noi iulal l	ioro and on 10-40, line 70,		1020.

LIVINGSTON

TC-40S

Page 2

SSN 400-00-5209

Part 4 - Nonrefundable Credits (write the code and amount of each nonrefundable credit, see pages 10 through 13) <u>Code</u> <u>Code</u> Recycling market development zone 11 150. 0 1 At-home parent 10 Qualified sheltered workshop - enter name below Tutoring disabled dependents 0 2 11 Research activities 12 0 3 Carryover of prior credit for energy systems 13 Research machinery/equipment 0 5 Clean fuel vehicle 17 Tax paid to another state (attach TC-40A) 06 Historic preservation 19 Live organ donation expenses 0 7 Enterprise zone Renewable residential energy systems Low-income housing 8 0 150. Total nonrefundable credits (add all nonrefundable credits and enter total here and on TC-40, line 17) Part 5 - Refundable Credits (write the code and amount of each refundable credit, see page 15) Code Code 3 9 Renewable commercial energy systems 46 Mineral production withholding Targeted business tax credit 4 0 4 7 Agricultural off-highway gas/undyed diesel Special needs adoption credit Farm operation hand tools 4 1 48 4 3 Nonresident shareholder's withholding FEIN -Total refundable credits (add all refundable credits and enter total here and on TC-40, line 27)

Attach completed schedule to your 2007 Utah Income Tax return

-	40075	Taxpayer last name		Utah Ind			ocial security n	umber
_	- -							_
Re	tireme	nt Income Exemption/Deduction					TC-40	B Rev. 12/07
olde reti	er at the er rement inc	ify to take the retirement income exemption/deducend of the tax year; or (2) you, <i>or your spouse if filin</i> come. See pages 6 and 7 of instructions for definition	ig jo	<i>intly</i> , are u	nder age	65 and rece		
C It	heck the " filing joint	older - Retirement Income Exemption "Self" box if age 65 or older. "Self Spouse" "Self Spouse" "Se is age 65 or older.	Tota	al boxes che	cked	x \$7,500 =	1 \$	00
L	ine 2a is li	65 - Retirement Income Deduction (if you, and you imited to qualifying taxable retirement income up to dit the income. ATTACH ALL FORMS 1099-R, SSA-	s \$4	,800 per re	tiree and documen	can only be	used by the	e retiree
		Date of birth	>					
	a. Qı	ualified retirement income	a \$	3	\$			
	b. Re	etirement limitation	b	4,800	4	,800		
		nter the lesser of a or b for each column. dd Self and Spouse amounts on line c for total.	С		+	=	2	00
	otal (add li	nes 1 and 2)					3	00
3. T								
	djusted in							
4. A	•				4a	0	0	
4. A	. Enter fed	come			4a 4b	0	_	

4d

00

00

00

8 \$

Round to nearest

whole dollar

00

00

d. Adjusted income (add lines 4a through 4c)

6. Subtract line 5 from line 4d (if less than zero, enter zero)

\$16,000 - if married filing separately

7. One-half of line 6 (line 6 divided by 2)

8. Subtract line 7 from line 3. This is your retirement exemption/deduction. Enter on TC-40, line 9d. Do not enter an amount less than zero.

5. Enter: \$32,000 - if married filing jointly, head of household, or qualifying widow(er)

\$25,000 - if single

a Control number	Void Dombon No. 15	,				
b Employer identification number		1 W	iges, tips, other comper	sation 2	Federal income tax withheld	
23-4567890			14,600		1,180	
c Employer's name, address, and ZIP code		3 Sc	cial security wages	4	Social security tax withheld	
COME DINE WITH US			14,600		905	
85 TASTEY LANE	5 M	edicare wages and tip	s 6	Medicare tax withheld 212		
DRAPER UT 8402	7 Sc	7 Social security tips 8 Allocated tips				
d Employee's social security number 400-00-5209	9 A	Ivance EIC payment	10	10 Dependent care benefits		
e Employee's first name and initial La	st name	11 N	onqualified plans	c12a	1	
HARVEY F. LIVINGSTON				od e		
3438 RONALD RD		13 Statu	tory Retirement Third byee plan Sick	d-party c12b	, ,	
DRAPER UT 84020			700 🗀 🗀	d d		
		14 0	her	c12c		
f Employee's address and ZIP code				_C 12d		
15 State Employer's state I.D. no.	16 State wages, tips, etc.	17 State income tax	18 Locality name	19 Local wage	es, tips, etc. 20 Local income tax	
UT Y23985	14,600	485				

W-2 Wage and Tax 2007
Statement
Copy 1 For State, City, or Local Tax Department

		ECT	ED						
PAYER'S name, street address, UT PLUMBERS UNION	1 Gross distribution 34,650			Pe			Distributions Fron ensions, Annuities Retirement o		
482 PIPELINE BLVD DRAPER UT 84020			2a Taxable amount			20 07 Form 1099-R	Profit-Shari Plans, IR Insuran Contracts, e		
		2	b Taxable amou			Total distributio	n X	Copy A For	
PAYER'S Federal identification number	RECIPIENT'S identification number	3	Capital gain (i in box 2a)	ncluded	4	Federal income withheld	tax	Internal Revenue Service Center	
34-5678901	400-00-5229	\$			\$	703.30		File with Form 1096	
RECIPIENT'S name CLARA B LIVINGSTON				oyee contributions appreciation in employer's securitie				For Privacy Act and Paperwork Reduction Act	
		\$			\$			Notice, see the	
Street address (including apt. n 3438 RONALD RD	0.)	7	Distribution code(s)	IRA/ SEP/ SIMPLE	8	Other	%	2005 Genera Instructions fo Forms 1099 1098, 5498	
City, state, and ZIP code DRAPER UT 84020		9a	Your percentage distribution	of total %	9b \$	Total employee con	tributions	1	
Account number (optional)		10	State tax withh	eld	11	State/Payer's s	tate no.		
		\$	2,020			UT Y55123		\$	
		\$						\$	
		13	Local tax withh	eld	14	Name of localit	ty	15 Local distribution	
		\$						\$	

Form **1099-R**

Cat. No. 14436Q

Department of the Treasury - Internal Revenue Service

1040		artment of the Treasury—Internal Revenue 5. Individual Income Tax Re	- /// I	(99)	IRS Use (Only—Do ne	ot write or	staple in this space.		
	_	the year Jan. 1-Dec. 31, 2007, or other tax year be		7, ending		20		MB No. 1545-0074		
Label	Yo	ur first name and initial	Last name				Your s	ocial security num	ber	
(See L	H	ARVEY F	LIVINGSTON				400	00 52	209	
on page 161 B		a joint return, spouse's first name and initial	Last name				Spous	e's social security i	number	
Use the IRS	C	LARA B	LIVINGSTON				400	00 52	229	
label.	Но	me address (number and street). If you have	a P.O. box, see page 16	3.	Apt. no		A Y	ou must enter	A	
Otherwise, please print R	В	OX 55419					A y	our SSN(s) above	e. 🛋	
or type.	Cit	y, town or post office, state, and ZIP code. If	you have a foreign addr	ress, see pa	ige 16.		Checking a box below wil			
Presidential		ALGARY AB A1B2C3 CANADA			- 1			your tax or refund		
Election Campaig	n D C	theck here if you, or your spouse if filing	g jointly, want \$3 to g	o to this fu	und (see pa	age 16) I	<u> </u>	You Spou	ise	
Eiling Status	1	Single		9000				g person). (See pag		
Filing Status	2						child but	t not your depender	nt, enter	
Check only	3	Married filing separately. Enter spour		1	child's name	ALCOHOLD VICE	- danaa	dent shild loop on	20 171	
one box.	- 12	and full name here. ▶	n depen	dent child (see pa Boxes checked	ge 17)					
Exemptions	6a	✓ Yourself. If someone can claim your	ou as a dependent, d	o not chec	ск бох ба	11 - 11	}	on 6a and 6b No. of children		
Exemptions	b	✓ Spouse	(0) Demodestic	(3) D	ependent's	(4) vit qu	alifying	on 6c who:	1	
	С	(1) First name Last name	(2) Dependent's social security numb	raint	tionship to	child for ch	nild tax	 lived with you 		
		TROY LIVINGSTON	123 45 67	89 SON	you	credit (see p	age 19)	 did not live with you due to divorce 		
If more than four		TROT EIVINGSTON	123 43 07	03 001	•			or separation (see page 20)		
dependents, see			I See a	100				Dependents on 6c		
page 19.		1						not entered above		
	d	Total number of exemptions claimed	W. J.					Add numbers on lines above	3	
	7	Wages, salaries, tips, etc. Attach Form	n/e) W-2				7	14600		
Income	8a						8a	1262		
Attack Farm(a)	b			8b						
Attach Form(s) W-2 here. Also	9a	Ordinary dividends. Attach Schedule I					9a			
attach Forms	b									
W-2G and 1099-R if tax	10	Taxable refunds, credits, or offsets of	state and local incom	ne taxes (s	ee page 2	4)	10			
was withheld.	11	Alimony received	11							
	12	Business income or (loss). Attach Sch	edule C or C-EZ .				12			
	13	Capital gain or (loss). Attach Schedule		required, o	heck here		13			
If you did not	14	Other gains or (losses). Attach Form 4					14			
get a W-2,	15a	46-		Taxable an	nount (see p	age 25)	15b			
see page 23.	16a	Pensions and annuities 16a	34650 b	Taxable an	nount (see p	age 26)	16b	28490)	
Enclose, but do	17	Rental real estate, royalties, partnershi	ps, S corporations, tru	usts, etc. A	Attach Sche	edule E	17			
not attach, any	18	Farm income or (loss). Attach Schedu	le F				18			
payment. Also, please use	19	Unemployment compensation					19			
Form 1040-V.	20a	Social security benefits . 20a	b	Taxable an	nount (see p	page 27)	20b			
	21	Other income. List type and amount (21		-	
	22	Add the amounts in the far right column	n for lines 7 through 21	1.40.1	ur total inc	ome >	22	44352	2	
Adjusted	23	Educator expenses (see page XX) .		23		-				
Control of the Contro	24	Certain business expenses of reservists, p		0.4						
Gross		fee-basis government officials. Attach Fo		24		_				
Income	25	Health savings account deduction. Att		25		-	10			
	26	Moving expenses. Attach Form 3903		26		-				
	27	One-half of self-employment tax. Attac		27		-1-				
	28	Self-employed SEP, SIMPLE, and qua		28			100			
	29	Self-employed health insurance dedu		29		-	100			
	30	Penalty on early withdrawal of savings		30			1000			
	31a			31a 32			100			
	32	IRA deduction (see page 31)		33						
	33	Student loan interest deduction (see p		34						
	34	Tuition and fees deduction. Attach Fo		35						
	35 36	Domestic production activities deduction Add lines 23 through 31a and 32 thro					36			
	37	Subtract line 36 from line 22. This is					37	44352	2	

Form 1040 (2007))			Page
Tax and	38 39a		38	44352
Credits		if:	4	
Standard Deduction	p	If your spouse itemizes on a separate return or you were a dual-status alien, see page 34 and check here ▶39b ∟	40	11750
for—	40	Itemized deductions (from Schedule A) or your standard deduction (see left margin)	41	32602
People who	41	Subtract line 40 from line 38		02002
checked any box on line	42	If line 38 is \$117,300 or less, multiply \$3,400 by the total number of exemptions claimed on line	42	10200
39a or 39b or	10	6d. If line 38 is over \$117,300, see the worksheet on page XX	43	22402
who can be claimed as a	43	Tax (see page 36). Check if any tax is from: a Form(s) 8814 b Form 4972 c Form(s) 8889	700	2578
dependent,	100	Alternative minimum tax (see page 39). Attach Form 6251	45	
see page 34.	45		46	2578
All others:	46	Add lines 44 and 45	Name of	
Single or Married filing	47	Credit for child and dependent care expenses. Attach Form 2441 Credit for the elderly or the disabled. Attach Schedule R . 48		
separately, \$5,350	48	Education and the Attack Form 9000		
	50	Education credits. Attach 1 of 11 october 1	7	
Married filing jointly or	51	Residential energy credits. Attach Form 5695	1	
Qualifying	52	Poleight tax credit. Attach Form 1110 in required		
widow(er), \$10,700	53	Child tax credit (see page XX). Attach Form 8901 if required Retirement savings contributions credit. Attach Form 8880. 53 53		
Head of	54	Credits from: a Form 8396 b Form 8859 c Form 8839		
household,	100	Other credits: a Form 3800 b Form 8801 c Form 555		
\$7,850	55 56	Add lines 47 through 55. These are your total credits	56	
	57	Subtract line 56 from line 46. If line 56 is more than line 46, enter -0	57	2578
		Self-employment tax. Attach Schedule SE	58	
Other	58	Unreported social security and Medicare tax from: a Form 4137 b Form 8919	59	
Taxes	59	Additional tax on IRAs, other qualified retirement plans, etc. Attach Form 5329 if required	60	
	60	Advance earned income credit payments from Form(s) W-2, box 9	61	
	62	Household employment taxes. Attach Schedule H	62	
	63	Add lines 57 through 62. This is your total tax	63	2578
Doumanta	64	Federal income tax withheld from Forms W-2 and 1099 64 1883		
Payments	65	2007 estimated tax payments and amount applied from 2006 return 65		
If you have a	66a	Earned income credit (EIC)		
qualifying	b	Nontaxable combat pay election ▶ 66b-		
child, attach Schedule EIC.	18.3	Excess social security and tier 1 RRTA tax withheld (see page 60) 67	4.0	
Scriedule Lio.	68	Additional child tax credit. Attach Form 8812		
	69	Amount paid with request for extension to file (see page 60) 69		
	70	Payments from: a Form 2439 b Form 4136 c Form 8885 . 70		
	71	Refundable credit for prior year minimum tax from Form 8801, line 27	2 0	
	72	Add lines 64, 65, 66a, and 67 through 71. These are your total payments	72	1883
Refund	73	If line 72 is more than line 63, subtract line 63 from line 72. This is the amount you overpaid	73	
Direct deposit?	74a	Amount of line 73 you want refunded to you. If Form 8888 is attached, check here ▶ □	74a	
See page 61	▶ b	Routing number		
and fill in 74b, 74c, and 74d.	▶ d	Account number	10.18	
or Form 8888.	75	Amount of line 73 you want applied to your 2008 estimated tax ▶ 75	100	
Amount	76	Amount you owe. Subtract line 72 from line 63. For details on how to pay, see page 62 ▶	76	695
You Owe	77	Estimated tax penalty (see page 62)	277	
Third Party	Do	you want to allow another person to discuss this return with the IRS (see page 63)?	Complet	te the following. N
ADD TO THE RESERVE OF THE PERSON OF THE PERS		signee's Phone Personal identifi	cation	
Designee	na	me ▶ no. ▶ () number (PIN)	-	
Sign	Un	der penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, ar ief, they are true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of v	d to the b	est of my knowledge and
Here		V 11-2		
Joint return?	Yo	ur signature Date Your occupation	Daytin	ne phone number
See page 17.	A _		()
Keep a copy for your records.	Sp	ouse's signature. If a joint return, both must sign. Date Spouse's occupation	W.	
Paid		eparer's Check if self-employed	Prepar	rer's SSN or PTIN
Preparer's	-	m's name (or EIN	1	
Use Only		urs if self-employed),	()